IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al..

Debtors.¹

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO.

as representative of

THE EMPLOYEES RETIREMENT SYSTEM OF THE GOVERNMENT OF THE COMMONWEALTH OF PUERTO RICO.

Debtor.

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

PROMESA Title III

No. 17 BK 3566-LTS

EXHIBIT LIST OF THE
COMMITTEE OF RETIRED
EMPLOYEES OF THE
COMMONWEALTH OF PUERTO
RICO IN ADVANCE OF JULY 2,
2019 HEARING ON THE MOTION
OF CERTAIN SECURED
CREDITORS OF THE EMPLOYEES
RETIREMENT SYSTEM OF THE
GOVERNMENT OF THE
COMMONWEALTH OF PUERTO
RICO FOR RELIEF FROM THE
AUTOMATIC STAY

¹ The Debtors in these jointly-administered PROMESA title III cases (these "**Title III Cases**"), along with each Debtor's respective title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are: (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (Bankruptcy Case No. 17 BK 3284) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric and Power Authority (Bankruptcy Case No. 17 BK 4780) (Last Four Digits of Federal Tax ID: 3747).

The Official Committee of Retired Employees of the Commonwealth of Puerto Rico (the "Retiree Committee") hereby files this Exhibit List in Advance of July 2, 2019 Hearing on the Motion of Certain Secured Creditors of the Employees Retirement System of the Government of the Commonwealth of Puerto Rico for Relief from the Automatic Stay (Case No. 17-bk-3283, Dkt. 6904; Case No. 17-bk-3566, Dkt. 289) (the "ERS Lift Stay Motion") filed by certain holders of bonds (the "Movants") issued by the Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS"). The Retiree Committee may introduce the exhibits listed on Exhibit A, other than for impeachment or rebuttal. The Retiree Committee reserves the right to revise this exhibit list as hearing preparations continue, and to identify additional exhibits as may be necessary at the hearing.

Dated: June 21, 2019 Res

JENNER & BLOCK LLP

By:

/s/ Robert Gordon

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BENNAZAR, GARCÍA & MILIÁN, C.S.P.

By:

/s/ A.J. Bennazar-Zequeira

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